



ANUH PHARMA LTD.

Registered Office : 3-A, Shivsagar Estate, North Wing,
Dr. Annie Besant Road, Worli, **MUMBAI - 400 018, INDIA.**
Tel. : +91-22-6622 7575 • Fax : +91-22-6622 7600 / 7500
E-Mail : anuh@sk1932.com • CIN: L24230MH1960PLC011586

Date: 28th December, 2024

To,
The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

BSE Scrip Code: 506260

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol: ANUHPHR; Series: EQ

Sub: Newspaper Publication – Transfer of Equity Shares to Investor Education and Protection Fund (IEPF).

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have enclosed herewith the copies of the newspaper advertisements published in Financial Express (English) and Mumbai Lakshadeep (Marathi) on Friday, 27th December, 2024 in respect of proposed transfer of equity shares for which dividend has not been claimed by shareholders for seven consecutive years or more to the Investor Education and Protection Fund (IEPF) pursuant to the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

You are requested to kindly take the same on record.

Thanking you,
Yours faithfully,

FOR ANUH PHARMA LIMITED

MANAN VADHAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: As above



AVRO
AVRO INDIA LIMITED
CIN: L25200UP1996PLC101013
Regd. Office: A-7/36-39, South of G.T. Road Industrial Area, Electrosteel Casting Compound, Ghaziabad-201009, Uttar Pradesh, Phone: 0120-4376091
Email: info@avrofurniture.com, Website: www.avrofurniture.com

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

In terms of the General Circulars No. 14/20 dated April 08, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 02/2021 dated January 13, 2021, 19/2021 dated December 08, 2021, 21/2021 dated December 14, 2021, 2/2022 dated May 5, 2022, 10/2022 dated December 28, 2022, 9/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 and other applicable circulars issued by the Ministry of corporate Affairs ("MCA") (hereinafter referred as "MCA Circulars") and Circular No. SEBI/HO/CFD/CMD/2/PICIR/2022/62 dated January 05, 2023; SEBI/HO/CFD/CFD/PO-D/2/PICIR/2024/133 dated 07th October, 2023; SEBI/HO/CFD/CFD/PO-D/2/PICIR/2024/133 dated October 03, 2024 and other applicable circulars issued by the Securities and Exchange Board of India ("SEBI") (hereinafter referred as "SEBI Circulars") (herein collectively referred to as "the Circulars"), Companies are permitted to conduct the General Meeting through Video Conferencing/Other Audio Visual Means ("VC/OAVM") without the physical presence of members at a common venue. Hence in accordance with the provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), MCA Circulars and SEBI Circulars, the ensuing Extraordinary General Meeting ("EGM") of the Company will be held on Sunday, 19th January, 2025 at 01:00 p.m. through VC/OAVM to transact the businesses as set out in the Notice of EGM.

Pursuant to the aforesaid MCA Circulars and SEBI Circulars, the Notice of the EGM will be sent through electronic mode only to those members, whose email addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA") with the Depository Participants ("DP"/Depository). The Notice of EGM will also be available on the Company's website i.e. www.avrofurniture.com, website of National Stock Exchange of India Limited at www.nse.india.com and BSE Limited at www.bseindia.com. The instructions for joining the EGM will be provided in the notice of EGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of Quorum under Section 103 of the Companies Act, 2013.

If your email address is already registered with the Company/RTA or DP/Depository, Notice of EGM and login details for e-voting shall be sent to your registered email address. In case you have not registered your email address with the Company/RTA or DP/Depository, please follow below instructions to register your email address for obtaining notice and login details for e-voting.

Registration/updates of e-mail addresses & bank account details

Physical Holding	Send a request to RTA of the Company i.e. MAS Services Limited at T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 in duly filed Form No. ISR-1, which can be downloaded from the website of the Company at www.avrofurniture.com under Investor Relation tab as well as RTA's website i.e. www.masserv.com under download tab. You can also send the Form No. 1 ISR-1 with digital signature to RTA's email id investor@masserv.com under copy marked to company at cs@avrofurniture.com
Demat Holding	Please contact your DP and register your email address and bank account and bank details as per the process advised by DP.

In compliance of Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the provisions of Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended read with MCA Circulars, the Company will provide its shareholders facility of remote e-voting through electronic voting services arranged by NSDL. Additionally, the Company will provide the facility of voting through e-voting system during the EGM. The manner of participation in the remote e-voting system or casting vote through e-voting system during the EGM will be provided in the Notice of the EGM.

In case of any query, the members may contact or write RTA at address & email id as mentioned above under copy marked to the Company.

For Avro India Limited
Sd/-
Place: Ghaziabad Sumit Bansal
Date: December 27, 2024 (Company Secretary & Compliance Officer)

niryogin
NIYOGIN FINTECH LIMITED
CIN: L65910TN1988PLC131102
Registered Office: MIG 944, Ground Floor, TNHB Colony, 1st Main Road, Velachery, Chennai, Tamil Nadu- 600042.
Corporate Office: 311 & 312, 3rd Floor, Neelkanth Corporate IT Park, Kirod Road, Vidyanagar (W), Mumbai - 400086
Tel No: +91 22 62514646 | Website: www.niryogin.com |
E-mail id: investorrelations@niryogin.in

NOTICE TO MEMBERS
NOTICE is hereby given pursuant to Section 180, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with Rule 20 and Rule 22 of Companies (Management and Administration) Rules, 2014 ("Rules"), Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (including any statutory modifications(s) or re-enactment(s) thereof for the time being in force), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") vide General Circular No. 14/2020 dated April 08, 2020, No. 17/2020 dated April 13, 2020, No. 22/2020 dated June 15, 2020, No. 33/2020 dated September 28, 2020, No. 39/2020 dated December 31, 2020, No. 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021, 3/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023 and 09/2024 dated September 19, 2024 ("MCA Circulars") and any other applicable laws and regulations, to transact the special business as set out hereunder and in the Postal Ballot Notice dated December 20, 2024 ("Postal Ballot Notice") by passing special resolution by way of Postal Ballot only by voting through electronic means (remote e-voting):

Sr.No.	Description of the Resolution	Type of resolution
1	Re-appointment of Mr. Tashwinder Harjap Singh (DIN: 06572282) as Managing Director and Chief Executive Officer of the Company	Special resolution

Members are hereby informed that:

- The Company has completed the dispatch of Postal Ballot Notice through e-mails on Friday, December 27, 2024, only to those members, who have registered their e-mail addresses with the Company/ Depository Participants/ Registrar and Transfer Agent of the Company, Link Intime India Private Limited ("Link Intime") and whose names appear in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") (together referred as "Depositories") as on Friday, December 20, 2024. Members holding shares in dematerialised mode and who have not registered their email addresses are requested to register/update their email addresses with their Depository Participants.
- The Postal Ballot Notice is also available on the website of the Company at www.niryogin.com; the relevant section of the website of BSE Limited ("BSE") at www.bseindia.com on which the equity shares of the Company are listed and on the website of NSDL at www.evoting.nsdl.com
- In accordance with the MCA Circulars, hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope has not been sent to the Members and the communication of the assent or dissent of the Members will only take place through remote e-voting.
- The Company has engaged the services of NSDL to offer its Members the facility to cast their vote by electronic means through e-voting facility, in compliance with Sections 180 and 110 of the Act read with Rules framed thereunder and Regulation 44 of the SEBI Listing Regulations.
- The e-voting process commences on Sunday, December 29, 2024 (9:00 A.M. IST) and ends on Monday, January 27, 2025 (5:00 P.M. IST). During this period, Members of the Company, holding shares either in physical form or demat form, as on Friday, December 20, 2024 (the "cut-off date") may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter and the voting shall not be allowed beyond the said date and time.
- Once the vote on the Resolution is exercised and confirmed by the Member, he or she shall not be allowed to modify it subsequently. Any person who is not a member of the Company on the cut-off date should treat this Notice for Information purpose only.
- The voting rights of Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the cut-off date.
- The Board of Directors has appointed Mr. Mitesh J. Shah, Proprietor of M/s Mitesh J. Shah & Associates, Company Secretaries (FCS 10070 & CP No: 12891), as the Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.
- The result of the voting conducted through Postal Ballot (through remote e-voting process) will be announced within two working days of conclusion of remote e-voting period. The said results along with the Scrutinizers' Report will be available on the website of the Company www.niryogin.com and will also be intimated to BSE Limited www.bseindia.com where the equity shares of the Company are listed in accordance with the provisions of the SEBI Listing Regulations. The Company will also display the results of the postal ballot at its registered office and corporate office.
- The last date specified by the Company for remote e-voting i.e. January 27, 2025 shall be the date on which the Resolutions shall be deemed to have been passed, if approved by the requisite majority.

The instructions on the process of e-voting for members holding shares in dematerialised and physical form as well as members who have not registered their email id have been provided in the Postal Ballot Notice. Members who have not registered their email id are requested to register/update their email id by referring the process provided in the Postal Ballot Notice.

For any queries/grievances relating to voting by Electronic means, members are requested to refer to the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022-4886 7000 or send a request to Mr. Sagar S Gudhate, Senior Manager, National Securities Depository Limited, 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 at the designated email id: evoting@nsdl.com to get your grievances on e-voting addressed.

For Niryogin Fintech Limited
Sd/-
Date : December 27, 2024, Neha Desai
Place : Mumbai Company Secretary

3 ANUH PHARMA LIMITED
CIN: L24230MH1990PLC011586
Registered Office: 3/A Shivsagar Estate, North Wing, Dr. Annie Besant Road, Worli, Mumbai - 400 018
Phone: +91-22-66227375; Fax: +91-22-66227600 / 7500;
Email: anuh@sk1932.com; Website: www.anuhpharma.com

NOTICE

(For the attention of Equity Shareholders of the Company)
Subject: Transfer of Equity shares of the Company to Investor Education and Protection Fund (IEPF) Suspense Account.

This Notice is published pursuant to the provisions of Section 124(6) of the Companies Act, 2013 and Investor Education Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (the Rules) notified by the Ministry of Corporate Affairs effective 7th September, 2016 and amendments thereof.

The Rules, amongst other matters, contain provisions for transfer of shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more in the name of Investor Education Protection Fund (IEPF) a fund constituted by the Government of India under Section 125 of the Companies Act, 2013.

Adhering to the various requirements set out in the Rules, the Company has communicated individually the concerned shareholder(s) whose shares are liable to be transferred to IEPF Suspense Account under the said Rules (at their latest available address with the Company) for taking appropriate action(s).

The Company has uploaded full details of such shareholder(s) and shares due for transfer to IEPF Suspense Account on its website at www.anuhpharma.com. Shareholders are requested to refer to the website <https://www.anuhpharma.com/investor-relations/> to verify the details of the shares liable to be transferred to IEPF Suspense Account.

Shareholder may note that both the unclaimed dividend and the shares transferred to IEPF Authority / Suspense Account including all benefits accruing on such shares, if any can be claimed back by them from IEPF Authority after following the procedures prescribed by the Rules.

In case the Company does not receive any communication from the concerned shareholders by 26th March, 2025 or such other date as may be extended, the Company shall with a view to complying with the requirements set out in the Rules, transfer the unclaimed dividends along with the shares to the DEMAT Account of IEPF by the due date as per procedure stipulated in the Rules.

The concerned shareholder(s) are further informed that all future benefits arising on such shares would also be transferred to IEPF Authority.

Please note that no claim shall lie against the company in respect of unclaimed dividend amount and equity shares transferred to the IEPF Authority pursuant to the said Rules.

The Shareholders may note that in the event of transfer of their unclaimed dividends and shares to the IEPF (including all benefits accruing on such shares, if any), the concerned shareholder(s) are entitled to claim the same from the IEPF Authority by submitting an online application in the prescribed e-form IEPF-S, available on the website www.iepf.gov.in and sending a physical copy of the same, duly signed (as per the specimen signature recorded with the company) to the company at its registered office along with the requisites documents enumerated in Form IEPF-S.

In case the shareholder(s) have any queries on the subject matter and the Rules, they may contact the company's Registrar and Transfer Agents at Bigshare Services Private Limited, Office No. SE-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400 093; Tel.: +91 22 6263 8200; Email: info@bigshareonline.com; Website: www.bigshareonline.com

FOR ANUH PHARMA LIMITED
Sd/-
MANAN VADHAN
PLACE: MUMBAI
DATE: 27/12/2024
COMPANY SECRETARY & COMPLIANCE OFFICER

SALE NOTICE
ONEWORLD INDUSTRIES PRIVATE LIMITED (IN LIQUIDATION)
LIQUIDATOR: MR. SANTANU T RAY
Liquidator's address: 144-B, 14th Floor, Mittal Court, Nariman Point, Mumbai 400021.
Email: oneworldindustries@saasinsolvency.com, assetsale1@saasinsolvency.in, santanuray@saasinsolvency.com
Mobile: Mohd. Wasim - 8800865284 / Liquidator - 9167086977

E-AUCTION
Sale of Assets under Insolvency and Bankruptcy Code, 2016
Date and Time of E-Auction: 01/02/2025 between 03.00 pm to 05.00 pm
(With unlimited extension of 5 minutes each)
Last date for submission of Eligibility Documents by interested bidders with all the Annexures: 11/01/2025
Intimation by Liquidator's team to the qualified Bidders: 16/01/2025
Last date for submission of EMD & additional documents on 30/01/2025 by the end of day.
Sale of Asset owned by **OneWorld Industries Private Limited** (in Liquidation) forming part of Liquidation Estate formed by the Liquidator, appointed by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated 15th November, 2019. The sale will be done by the undersigned through the e-auction platform <https://aaa.auctioneer.net/>

Asset	Reserve Price (In Rs.)	Initial EMD Amount (In Rs.)	Incremental Value (In Rs.)
Unit no. AB01/A, AB01/B, AB01/C, AB01/D and AB01/E in the basement of Neelam Centre, Worli, Mumbai-400025 • Carpet Area - 2726 SFT • Built Up Area - 3746 SFT	5,55,75,000/-	55,57,500/-	5,00,000/-

The details of the asset along with any pending legal cases/ on-going litigations/ eviction notices, if any have been disclosed in the E-Auction process document and are to be mandatorily seen before participating in the auction.
It is clarified that, this invitation purports to invite prospective bidders and does not create any kind of binding obligation on the part of the Liquidator or the Company to effectuate the sale. The Liquidator reserves the right to cancel or modify the process and / or not to accept and / or disqualify any interested party / potential investor / bidder without assigning any reason and without any liability.
As per the Paragraph 12 of Schedule I of IBI (Liquidation Process), Regulations, 2019, "On the close of the auction, the highest bidder shall be invited to provide balance sale consideration within ninety days of the date of such demand."
Provided that payments made after thirty days shall attract interest at the rate of 12%.
Provided further that the sale shall be cancelled if the payment is not received within ninety days.
Inspection: Interested parties will have to take prior appointment via email by providing the details as mentioned in the process documents for bidders to be eligible to participate in the auction. They will also have to provide the name, KYC and Authorization Letter in favor of not more than two persons who will visit the premises for inspection. On receipt of the mail and after verification of the documents, the Liquidator's team will give an appointment to the interested bidder for inspection and the interested bidder must be present on the appointed date at the appointed time. It must be noted that no walk-in requests will be entertained.
No inspection would be granted after 23-01-2025.
The E-Auction will be conducted strictly on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS BASIS" through approved service provider M/S E-Procurement Technologies Limited (Auction Tiger). All the terms and conditions of the auction are mentioned in a detailed document available at <https://insolvencyandbankruptcy.in/one-world-industries-private-limited/> and at the website of the e-auction service provider: <https://aaa.auctioneer.net/>
Date: 27/12/2024
Place: Mumbai
SANTANU T RAY
Liquidator in the matter of OneWorld Industries Private Limited
IBBI Regn. No.: IBBI/PA-002/IP-NO0360/2017-2018/11055
Address: 144 B, 14th Floor, Mittal Court, Nariman Point, Mumbai - 400021.
Email: oneworldindustries@saasinsolvency.com, assetsale1@saasinsolvency.in, santanuray@saasinsolvency.com
Contact Person: Mobile: Mr. Mohd. Wasim - 8800865284 / Liquidator - 9167086977

Reliance
Industries Limited
Gurgaon, India
Regd. office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021.
Phone: 022-3555 5000. Email: investor.relations@ril.com
CIN: L17110MH1973PLC019786

NOTICE
NOTICE is hereby given that the following certificate(s) issued by the Company are stated to have been lost or misplaced and Registered Holders thereof have applied for the issue of duplicate certificate(s).

Sr. No.	Folio No.	Name / Joint Names	Shares	Certificate Nos. From - To	Distinctive Nos. From - To		
1	3378284	Chandrakali Devi Mehta	10	613905-905	17173350-359		
			14	1007629-629	25260330-343		
			21	2182557-557	43182958-978		
			5	3123514-514	49668808-812		
			35	13221606-606	29604648-482		
			25	14543722-722	38972250-074		
			90	58406341-341	1622717650-739		
			200	62546194-194	2214035354-553		
			400	66821245-245	6889498269-668		
			704	66657557-557	6874842241-944		
2	5205387	Norman Bonamis Irene Bonamis	20	5932640-640	57523499-518		
			10	5932640-640	100473661-670		
3	36503521	Rubab Abdulla Dhanok	30	773296-296	149578810-839		
			22	1018464-546	182301832-853		
			27	12946224-224	259882814-840		
			10	14068932-932	31013976-985		
			119	53884297-299	1264789202-320		
			238	62309001-001	2193013737-974		
			476	66531307-307	686327774-249		
				Total		2456	

The Public is hereby warned against purchasing or dealing with these securities any way. Any person(s) who has / have any claim in regard of the securities, should lodge such claim with the Company's Registrar and Transfer Agent viz. "KFin Technologies Limited", Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, within Seven (7) days from the date of publication of this notice, failing which the Company will proceed to issue letter(s) of confirmation in lieu of duplicate certificate(s) in respect of the aforesaid securities.

for Reliance Industries Limited
Sd/-
Savitri Parekh
Place : Mumbai
Date : December 27, 2024
Company Secretary and Compliance Officer
www.ril.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") (TOGETHER, THE "STOCK EXCHANGES") THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP)



SESHAASAI TECHNOLOGIES LIMITED

(formerly known as Seshaasai Business Forms Limited)

Our Company was originally incorporated as "Seshaasai Business Forms Private Limited" at Mumbai as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 17, 1993 by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on January 16, 2006, the name of our Company was changed to "Seshaasai Business Forms Private Limited" and a fresh certificate of incorporation consequent to change of name was issued by the RoC on February 14, 2006. Pursuant to the Scheme of Arrangement approved by the National Company Law Tribunal vide order dated February 8, 2024 ("Scheme of Arrangement"), our Company was converted from a private limited company to a public limited company and consequent upon conversion, the name of our Company was changed to "Seshaasai Business Forms Limited" and a certificate of change of name dated October 14, 2024 was issued by the RoC. The name of our Company was further changed to "Seshaasai Technologies Limited" as part of the corporate rebranding of our Company to reflect the principal business being undertaken by our Company in terms of the Scheme of Arrangement, and a fresh certificate of incorporation consequent upon change of name was issued to our Company by the RoC on November 25, 2024. For further information of change in the name and Registered Office, see "History and Certain Corporate Matters- Change in registered office of our Company" on page 263 of the draft red herring prospectus dated December 27, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: 9, Lalwani Industrial Estate, 14, Katrak Road, Wadala (West), Mumbai - 400 031, Maharashtra India;
Telephone: +91 22 6627 0927; Contact Person: Manali Siddharth Shah, Company Secretary and Compliance Officer; E-mail: companysecretary@seshaasai.com; Website: www.seshaasai.com; Corporate Identity Number: U21017MH1993PLC074023.

OUR PROMOTERS: PRAGNYAT PRAVIN LALWANI AND GAUTAM SAMPATRAJ JAIN

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SESHASAI TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 6,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 7,874,015 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY GAUTAM SAMPATRAJ JAIN AND UP TO 3,937,008 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PRAGNYAT PRAVIN LALWANI ("PROMOTER SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE"), THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), AGGREGATING TO [●] EQUITY SHARES UP TO ₹ 1,200.00 MILLION, AT ITS DISCRETION ("PRE-IPO PLACEMENT"), PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) ("EMPLOYEE RESERVATION PORTION"), SUCH PORTION SHALL NOT EXCEED 5% OF THE POST-OFFER EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY OFFER A DISCOUNT OF ₹[●] TO THE OFFER PRICE (EQUIVALENT OF ₹[●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs in consultation with the Book Running Lead Managers and in accordance with Applicable Law, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of undersubscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and undersubscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, [●] Equity Shares of face value of ₹ 10 each aggregating up to ₹ [●] million will be available for allocation on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 461 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 27, 2024 with SEBI and the Stock Exchanges on December 27, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed

